

Reducing Your Accounts Receivable While Benefiting Clients

You are invited to join us for an educational seminar qualifying for 1 CLE Credit. You will learn methods to manage your accounts receivable.

Date: September 24th, 2015

Time: 4:30 P.M.

Location: Old York Cellars
80 Old York Road
Ringoos, New Jersey

Complimentary hors d'oeuvres and refreshments to follow.

Presented by: Thomas Steele, CDFP
Vice President-Investments

Guest Speakers: Michael R. Dresh, Jr., Regional Vice President, Jackson National, discussing retirement income & Jonathan C. Hart, CIMA, Vice President, External Advisor Consultant, Global Wealth Management, Pimco, discussing a market overview

There will be a generic discussion of variable annuities.

Variable annuities are long-term investments suitable for retirement funding and are subject to market fluctuations and investment risk.

Thomas Steele is approved as a sponsor of continuing professional legal education by the Continuing Legal Education Committee of the New Jersey Bar Association. The state bars have final authority on the acceptance of individual courses. Complaints regarding sponsors may be addressed to the appropriate state bar.

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Seating is limited. RSVP to Jessica Gregory at 908-237-2918 or Jessica.Gregory@WellsFargoAdvisors.com by 9/23.

This seminar is supported and financially sponsored by Jackson National and Pimco. It is educational in nature and no company-specific products will be discussed.



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